



Mosaic Capital Corporation
400, 2424 – 4th Street SW
Calgary, Alberta T2S 2T4

FOR IMMEDIATE RELEASE

**MOSAIC CAPITAL CORPORATION CONFIRMS
JANUARY 2012 DISTRIBUTION IN RESPECT OF ITS PREFERRED SECURITIES**

Calgary, Alberta – January 18, 2012. Mosaic Capital Corporation ("**Mosaic**") (Symbols: **M** and **M.PR.A**) is pleased to announce that the cash distribution for the month of January 2012 in respect of its preferred securities will be paid on February 15, 2012 to all holders of preferred securities of record as of January 31, 2012. The January distribution will be \$0.0833 per preferred security.

ABOUT MOSAIC CAPITAL CORPORATION

Mosaic is an investment company based in western Canada that owns a portfolio of established businesses with unique competitive advantages that have a history of generating strong sustainable cash flow from their operations. Mosaic's objective is to create long term value for our shareholders and business partners and to have that reflected in our share price. We believe that this is achieved by growing free cash flow per share and retained earnings. We do this by acquiring businesses that we understand at attractive prices and we manage our risk through extensive due diligence, creative transaction structuring and working closely with our businesses after acquisition.

FOR FURTHER INFORMATION PLEASE CONTACT:

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